

The Board of Directors
on behalf of Auction Technology Group plc
6TH Floor, The Harlequin Building
65 Southwark Street
London
SE1 0HR

4 August 2021

Dear Sirs/Mesdames

Auction Technology Group plc (the "Company")

We hereby give our consent to the inclusion in the Class 1 Circular of the Company dated 4 August 2021 (the "Investment Circular") of:

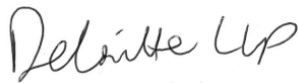
- our accountant's report on historical financial information of Platinum Parent, Inc. and its subsidiaries, in Part One of Section C of Part XIII; and
- our report relating to the pro forma financial information in Section A of Part XIV;

as shown in the Investment Circular dated 4 August 2021, and being put on public display in accordance with Annex 1 item 21.1 of the UK version of the Commission delegated regulation (EU) 2019/980 (the "Prospectus Delegated Regulation") as applied by LR13 Ann 1R of the Listing Rules.

Our consent is required by Listing Rule 13.4.1R(6) and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully



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